* Organization Review at the KFS, KFST, and KFSM levels can only be FYI or Acknowledge.

**LEGEND**
- **Parent**: You can build Org Review and set Delegation at either the Parent or Document level.
- **Document**: By default, users have Role 32.
- **Roles 32 & 54**: By request, users can be switched to Role 54, which includes all Role 32 access plus additional e-docs.
- **Role 54**: Some e-docs require special group membership for full access.
UAccess Financials

Document Hierarchy and Access Levels

* Organization Review at the KFS, KFST, and KFSM levels can only be FYI or Acknowledge.

See Page 1 for Transactional Document Hierarchy

**LEGEND**

- **Parent**: You can build Org Review and set Delegation at either the Parent or Document level.
- **Document**: By default, users have Role 32.
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- **Role 54**: Some e-docs require special group membership for full access.

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Financial Reporting Code (RPTC)

**COSM**
Chart Simple Maintenance

**CDO**
Chart of Accounts

**CAMM**
Capital Asset Management Maintenance Document

**VEND**
Vendor

**PDCM**
PreDisbursement Processor Complex Maintenance

**KFST**
Transaction Documents

**KFSM**
Maintenance Documents

**KFS**
Uaccess Financials

Object Code (OBJT) (View Only)

Account (ACCT)

Account Delegate (ADEL)

Account Delegate Global (GDGL)

Account Global (GACC)

Account Global Delegate (GDGL)

Organization Review (OR)

Organization (ORG)

Organization (ORGN)

Project Code (PROJ)

Sub-Object Code (SOBJ)

Sub-Object Code Global (GSOB)

Sub-Account (SACC)

Account Delegate Model (GDLM)

**CASM**
Asset

**GACC**
Asset Location Global (ALOC)

**CASM**
Asset Global (CASM)

**VEND**
Vendor

**PVEN**
Vendor (PVEN)

**SHIP**
Shipping Accounts (SHEP)

**RPTC**
Financial Reporting Code

**ACCT**
Account

**GSOB**
Sub-Object Code Global (GSOB)

**ADEL**
Account Delegate

**GDGL**
Account Delegate Global (GDGL)

**GDLM**
Account Delegate Model (GDLM)

**OR**
Organization Review

**ORG**
Organization

**ORGN**
Organization Global (ORGN)

**PROJ**
Project Code

**SOBJ**
Sub-Object Code

**SACC**
Sub-Account
Role 32 Access

Initiate
- Asset (CASM)
- Asset Location Global (ALOC)
- Cash Receipt (CR)
- Disbursement Voucher (DV)
- Distribution of Income and Expense (DI)
- General Error Correction (GEC)
- Internal Billing (IB)
- Pre-Encumbrance (PE)
- Receiving/Bulk Receiving (RCV)
- Requisition (REQS)
- Salary Expense Transfer (ST)
- Vendor (PVEN)

Open/Edit
- Payment Request (PREQ)
- Procurement Card (with PCard Reconciler Group assignment) (PCDO)

View-Only
- Account (ACCT)
- Account Delegate (ADEL)
- Account Delegate Model (GDLG)
- Award (AWRD)
- Group (ORG)
- Object Code (OBJT)
- Organization (ORGN)
- Project Code (PROJ)
- Proposal (PRPL)
- Sub-Account (SACC)
- Sub-Object Code (SOBJ)

Role 54 Access

Differences between 32 and 54 indicated by orange text.

Initiate
- Account (ACCT)
- Account Delegate (ADEL)
- Account Delegate Model (GDLG)
- Asset (CASM)
- Asset Location Global (ALOC)
- Cash Receipt (CR)
- Disbursement Voucher (DV)
- Distribution of Income and Expense (DI)
- Financial Reporting Code (RPTC)
- General Error Correction (GEC)
- Group (ORG)
- Internal Billing (IB)
- Organization (ORGN)
- Pre-Encumbrance (PE)
- Project Code (PROJ)
- Purchase Order Amendment (POA)
- Receiving/Bulk Receiving (RCV)
- Requisition (REQS)
- Salary Expense Transfer (ST)
- Shipping Accounts (SHIP)
- Sub-Account (SACC)
- Sub-Object Code (SOBJ)
- Transfer of Funds (TF)
- Vendor (PVEN)
- Year End Budget Adjustment (YEBA)
- Year End Distribution of Income and Expense (YEDI)
- Year End General Error Correction (YEDE)
- Year End Transfer of Funds (YETF)
- Year End Salary Expense Transfer (YEST)

Open/Edit
- Effort Certification (ECD)
- Payment Request (PREQ)
- Procurement Card (with PCard Reconciler Group assignment) (PCDO)

View-Only
- Award (AWRD)
- Object Code (OBJT)
- Proposal (PRPL)